

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2	2020		
To : Hong Kong Exchanges	and Clea	ring Limi	ted		
Mongolian Mining Corporation (Incorporated in the Cayman Islands with limited liability) Date Submitted Mongolian Mining Corporation (Incorporated in the Cayman Islands with limited liability)					
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>975</u>	_Descrip	otion :	Ordinary	Shares	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	1,500,0	000,000	US\$0.10	US\$150,000,000.00
Increase/(decrease)		N	<u>IL</u>	-	NIL
Balance at close of the mon	th	1,500,0	000,000	US\$0.10	US\$150,000,000.00
(2) Stock code : N/A	_Descrip	otion :	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month				
Increase/(decrease)					
Balance at close of the mon	th .				

2. Preference Shares			
Stock code : N/A Descrip	tion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion: <u>N/A</u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the ecurrency):	nd of the month	(State USS	\$150,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No. of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	1,029,176,786	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,029,176,786	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of issuer issued during issuer which may be share option the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed Share Option Scheme (17/09/2010) Exercise price: HK\$26.7 Ordinary shares NIL NIL NIL NIL NIL 3,198,529 (Note 1) 2. Share Option Scheme (17/09/2010)Exercise price: HK\$4.45 NIL NIL NIL NIL NIL 14,650,000 Ordinary shares (Note 1) 3. Share Option Scheme (17/09/2010) Exercise price: HK\$2.392 Ordinary shares NIL NIL NIL NIL NIL 8,300,000 (Note 1) (Note 1) Total A. (Ordinary shares) **NIL** (Preference shares) N/A (Other class) Total funds raised during the month from exercise of options (State currency) **NIL**

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /)							
Stock code (if listed) Class of shares							
Cubocription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A		·					
(/ /)							· · · · · · · · · · · · · · · · · · ·
Stock code (if listed) Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable)	(/ /)					
			Total B.	(Ordina	ary shares)	N/A	
			.o.a. b.		ce shares)		_
					ther class)	N/A	- -

Convertibles (i.e. Convertible	into Shares of th	e Issuer wh	ich are to be Liste	ed)		
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
Ota ali a a da /it liata d\						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
11.17/13	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares		<u></u>				
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(GG/111111/yyyy)	(' ')		Total C. (Ordina		N/A	_
				ce shares)	N/A	-
			(0	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A (/ /)		
3. N/A		
(/ /) shares (Note 1) Total D. (Ordinary shares)	N/A	
(Other class)	N/A N/A N/A	

	Ot	her Movements i	n Issued Sh	are Capital					
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
F		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			Class of shares				
					Class of shares issuable (Note 1)		_		
	1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)				
:	2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)		_		
,	3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)		_		
	4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A

Type of Issue									
Scrip dividend		Type of Issue					i	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price: State currency — lssue and allotment (/ /)				Class of shares			_		
Class of shares N/A				issuable (Note 1)	, ,	,	,		
Class of shares	5.	Scrip dividend	At price :		(/	1)		
Class of shares					(/	/)	N/A	27/4
Cancellation date : (/ /)								N/A	N/A
Shares							_		
Class of shares 7. Redemption of shares Class of shares Class of shares 8. Consideration issue At price : State Currency Class of shares 8. Consideration issue At price : State Currency 8. Consideration Class of shares Class of shares 8. Consideration Class of shares Class of shares 8. Consideration Class of shares 9. Consideration Class of shares 1. Consideration Class of shares 2. Class of shares 3. Consideration Class of shares 4. Consideration Class of shares 5. Consideration Class of shares 6. Consideration Class of shares 7. Class of shares 8. Consideration Class of shares 9. Consideration Cla	6.				(/	/)		
Class of shares redeemed (Note 1) 7. Redemption of shares					(/	/)		
redeemed (Note 1) 7. Redemption of shares Class of shares Class of shares issuable (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ / /) Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ / /)								N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares ——— issuable (Note 1) 8. Consideration issue At price: State currency —— lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)							_		
Class of shares 8. Consideration issue At price: State currency lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	7.			Redemption date : (dd/mm/yyyy)	(/	/)		
Class of shares issuable (Note 1) 8. Consideration At price: State lissue and allotment (/ /) issue State Currency Issue and allotment Currency Currency Currency Class of shares issuable (Note 1) Issue and allotment Class Cla					(/	/)		
issuable (Note 1) 8. Consideration issue At price: State currency ————————————————————————————————————								N/A	N/A
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /)							_		
	8.		At price :		(/	/)		
المستحمل المراح				EGM approval date:	(/	/)		
(dd/mm/yyyy) N/A				(aa/mm/yyyy)				N/A	N/A

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			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	- "			at close of
	Type of Issue			the month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	NI/A	NT/A
			N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency———	Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shar	res) N/A	
		(Preference shar	res) N/A	_
		(Other cla	iss) N/A	
То	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1) NIL	
		,	(2) N/A	
То	otal increase / (decrease) in preference shares du	uring the month (i.e. Total of A to E):	N/A	
То	otal increase / (decrease) in other classes of shar	res during the month (i.e. Total of A t	o E): N/A	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Subm	itted by: Battsengel Gotov
Title:_	Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.